

Dashboards you design inside Odoo

Everyone sees only their own figures

Built on screen from your own views, recomputed for the person looking, under their own access rights.

Odoo 18 module | BI Dashboards

symbifox.com | hello@symbifox.com



Community reads dashboards, nothing more

The Dashboards app shows what it is given. The editor is an Enterprise feature.

A BI tool on the side forgets access rights

It reads the database without Odoo's rules: you rebuild them by hand, or show everyone everything.

The exported spreadsheet is stale by noon

Monday's export is wrong by Tuesday, and everyone keeps their own copy on their laptop.

The solution

What the module adds

1

Design on screen

A pivot or graph view goes to a dashboard in two clicks.

2

Named measures

Margin, billable hours, NPS: defined once, used everywhere.

3

Each to their own

Every figure is recomputed for the viewer, under their rights.

4

Fair comparisons

Year to date against the same dates last year, not a whole year.

5

Ready-made dashboards

Professional services, hour banks, hosting, customer experience.

A management dashboard

Tiles, charts, and Period and Customer filters for the whole page.

Two filters, one page

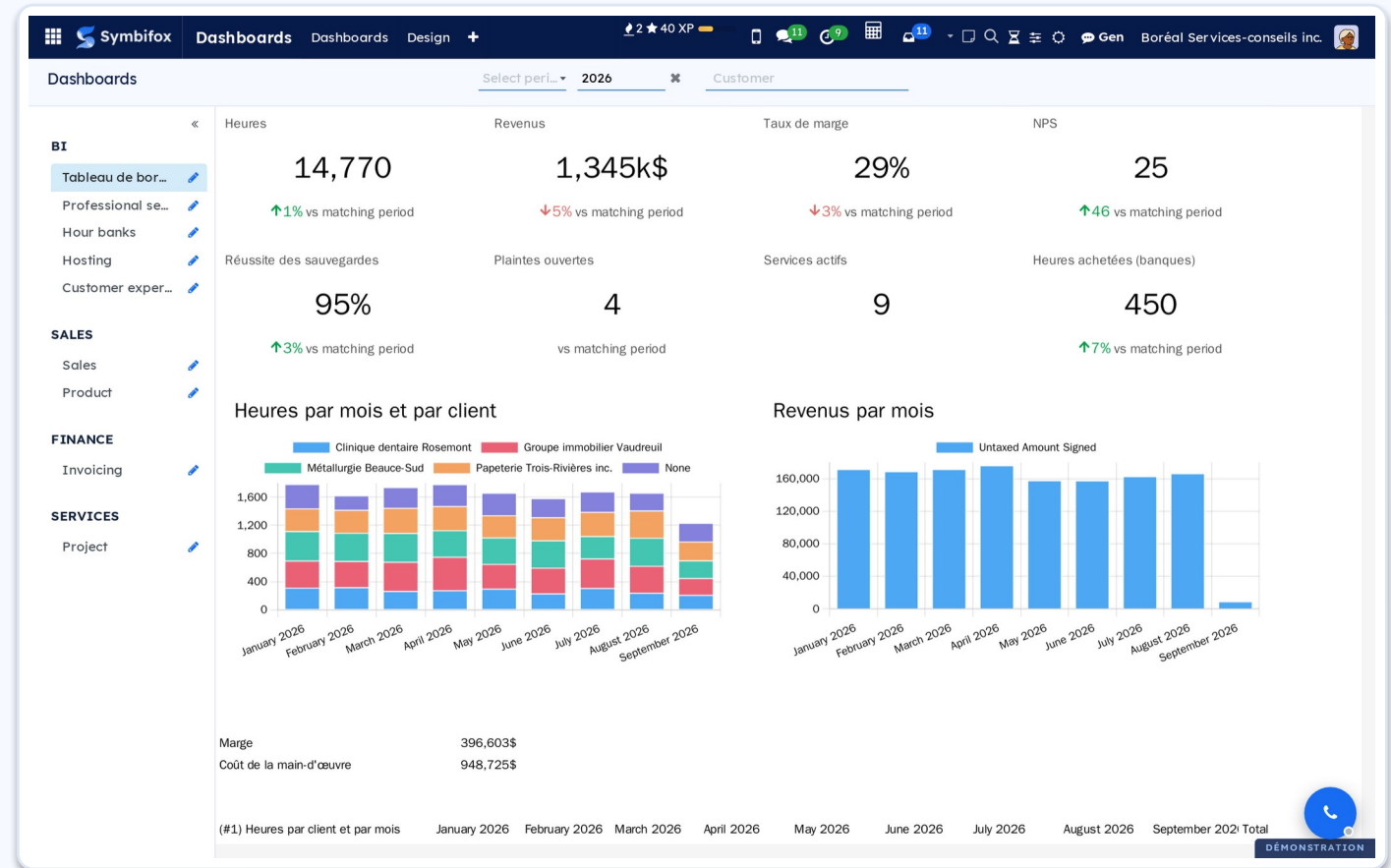
Pick a year or a customer and every tile, chart and table follows.

A change you can trust

A measure tile compares with the matching period; a rate or a score moves in points.

Odoo's own reader

Drill-down and the phone layout work as before: nothing new to learn.



From any view in Odoo

"Add to a dashboard" sends the view you just built, as it is.

Your groupings, your filters

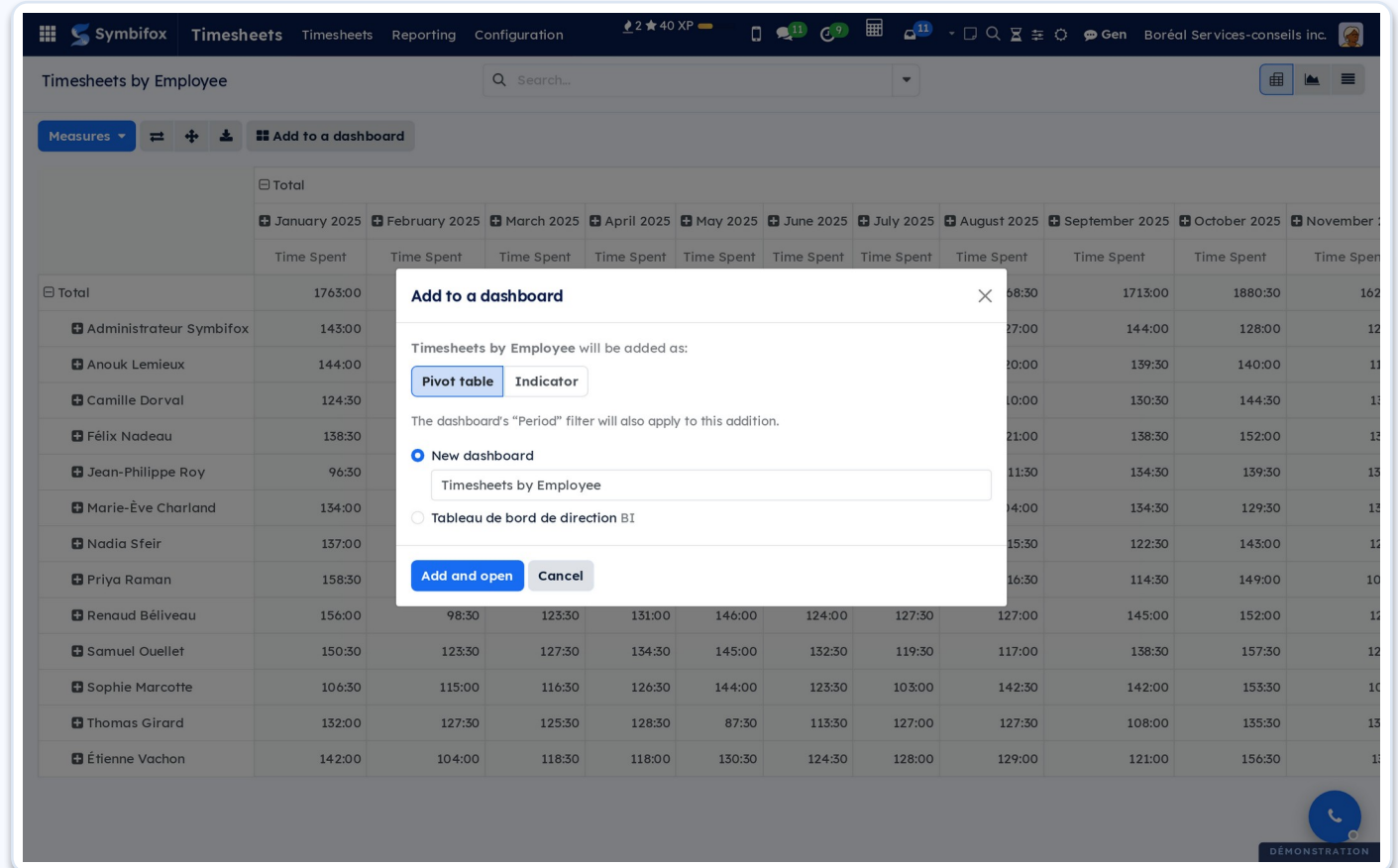
The view keeps its measures and groupings, as a pivot table, a chart or a tile.

Filters wire themselves

Period and Customer appear on the first addition, and every later one links to them.

Nothing spills over

Each block has its own reserved area: a growing table never covers the next one.



The screenshot shows the Odoo Timesheets interface. The main view is a table titled "Timesheets by Employee" with columns for months from January 2025 to November 2025. The rows list employees and their time spent. A modal dialog titled "Add to a dashboard" is open, showing options to add the view as a "Pivot table" or "Indicator". The dialog also includes a section for "New dashboard" with a search bar and a list of existing dashboards. The "Add and open" button is highlighted.

	January 2025	February 2025	March 2025	April 2025	May 2025	June 2025	July 2025	August 2025	September 2025	October 2025	November 2025
Total	1763:00										
Administrateur Symbifox	143:00										
Anouk Lemieux	144:00										
Camille Dorval	124:30										
Félix Nadeau	138:30										
Jean-Philippe Roy	96:30										
Marie-Ève Charland	134:00										
Nadia Sfeir	137:00										
Priya Raman	158:30										
Renaud Béliveau	156:00	98:30	123:30	131:00	146:00	124:00	127:30	127:00	145:00	152:00	142:00
Samuel Ouellet	150:30	123:30	127:30	134:30	145:00	132:30	119:30	117:00	138:30	157:30	127:00
Sophie Marcotte	106:30	115:00	116:30	126:30	144:00	123:30	103:00	142:30	142:00	153:30	107:00
Thomas Girard	132:00	127:30	125:30	128:30	87:30	113:30	127:00	127:30	108:00	135:30	135:00
Étienne Vachon	142:00	104:00	118:30	118:00	130:30	124:30	128:00	129:00	121:00	156:30	142:00

Named measures, several at once

Tick the measures you want: tiles land in the order you ticked them.

Defined once

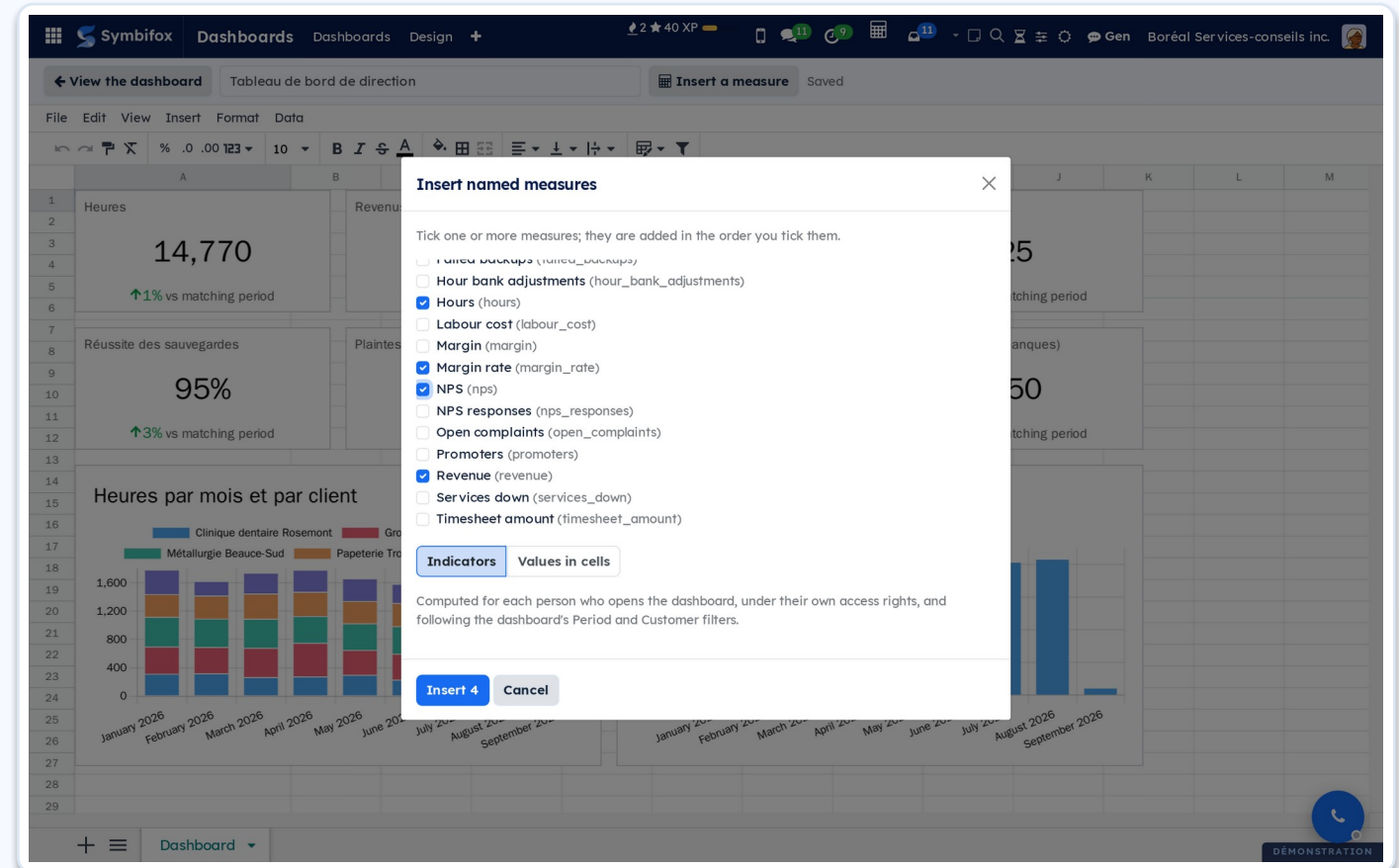
A sum, an average or a count over any Odoo model, or a formula built from other measures.

As tiles or as cells

An indicator compared with the matching period, or a plain value in the sheet.

A gap is not a zero

A rate with nothing to divide stays empty instead of showing a misleading figure.



One dashboard, two readings

Odoo's access rights apply to every figure, for every person.

Recomputed for the viewer

Every tile and table is read again under the signed-in person's rights, never as an administrator.

Filters that follow the reader

A "my timesheets" filter shows each person their own lines.

No rights to rebuild

Odoo's access rules are the source of truth: nothing to copy into another tool.

A consultant, management

In the same dashboard, a consultant sees their own hours and management sees the whole team's. Nobody built two versions.

Ready to use, open to your sources

Dashboards that install themselves, and your Grist tables alongside.

Ready-made dashboards

- Professional services
- Hour banks
- Hosting
- Customer experience
- Installed with their module
- Duplicate to adapt

Grist sources

- Closed by default
- Opened per group
- Read under your rights
- Key seen by admins only
- Fresh copy every 60 s

Who sees what

Designing is restricted; reading follows Odoo's rights.

By role

Designer

Creates and edits the dashboards they can see, and the named measures.

Reader

Opens their groups' dashboards; every figure follows their rights.

Admin

Sets up external sources and decides who may use them.

Built-in protections

Designers first

A new dashboard stays with designers until it is opened to other groups.

Nothing gets overwritten

If a colleague saved in the meantime, you choose: their version or yours.

Version history

The last 30, readable by designers who can see the dashboard, restored in one click.

Public links under control

Sharing by public link is reserved to a dedicated group.

A complement to your Odoo

The reader stays Odoo's own; the module adds the designer.



Odoo Community alone

- Reads shipped dashboards
- No editor
- No way to create filters
- No reusable measures
- No external sources

With this module

- Designs on screen
- Add from any view
- Period and Customer filters
- Named measures, under your rights
- Grist sources under control
- Ready-made dashboards

What the module does not do

No data warehouse, no connectors to dozens of tools: it reads Odoo and Grist. For a small business charting its own data, that is what gets used.

In short

1

Designed inside Odoo

Your views become dashboards, with no tool on the side.

2

Each to their own

Recomputed under the rights of the person looking.

3

Shared measures

One definition of margin, the same everywhere.

4

Honest comparisons

The matching period, and rates moving in points.

5

Your data stays home

Nothing leaves your Odoo to be analysed.

See it on the demo, with data that tells a story.

Shall we talk?

Book a demonstration.



symbifox.com | hello@symbifox.com

