
Your Symbifox talks to your partner's.

A task, a schedule, a deliverable or a timesheet statement shared on one side appears on the other, and whatever moves comes back. With no account to open anywhere.

Odoo 18 module | Federation

symbifox.com | bonjour@symbifox.com



The reality

What happens between two firms that work together



Each side retypes what the other wrote

The same deadline exists twice, keyed twice. The day it moves, it moves on one side only, and nobody knows which one is right.

The supplier portal sits empty

An account was opened, a password sent, and nobody went back. People work where they already work, not where someone else decided.

Deliverables travel as attachments

Version 3 sleeps in one email thread, version 4 in another. Who read which is something you find out by asking.

The agenda arrives frozen

Your partner has a topic to add. They email you, you retype it, or they wait for the meeting to say it out loud.

The solution

Two linked instances, and what crosses between them

1

Tasks and schedules

The mirror appears at your partner's and the state comes back. The schedule follows every line that moves.

2

Deliverables and statements

Title, version, files. A period's timesheet statement is delivered the same way, and the receipt comes back.

3

Meeting agendas

They read the upcoming meeting on their side, and propose a topic without writing to you.

4

Process maps

Their map lives with them, and the next version arrives on its own.

5

Prospecting done for them

Their targets and your touches, with no person by default. They set aside the one who is already a customer.

The same object, both sides

Yours on the left, theirs on the right



The screenshot shows the Symbifox interface for a project named 'Reprise des données clients et fournisseurs'. The task is in the 'En cours' (In Progress) status. The project details include a description, a list of tasks, and a timeline of updates. The timeline shows a sequence of events: 'Aucun' (None) at 16h 54, 'Papeterie Trois-Rivières inc. (Fédéré avec)' at 16h 54, 'Tâche fédérée avec Papeterie Trois-Rivières inc.: le miroir apparaîtra chez lui au prochain envoi. Ce qui part: nom, description en texte, jour d'échéance, priorité, état, messages et pièces jointes sous le plafond. Ce qui reste ici: les notes internes, les heures, les feuilles de temps.' at 4 sept. 2026, 'Tâche en cours' at 4 sept. 2026, 'En attente' at 4 sept. 2026, 'Tâche en attente' at 4 sept. 2026, '2026-08-28 05:00:00 → 2026-08-23 05:00:00 (Date limite)' at 17 août 2026, 'Aucun → Relevé des processus de facturation (Bloqué par)' at 17 août 2026, 'Aucun → 2026-08-10 05:00:00 (Début planifié)' at 17 août 2026, and 'En cours → En attente (Statut)' at 17 août 2026.

Your side: the link to the mirror, and the reply that came back

The screenshot shows the Symbifox interface for a project named 'Reprise des données clients et fournisseurs'. The task is in the 'Attente - Externe' (Waiting - External) status. The project details include a description, a list of tasks, and a timeline of updates. The timeline shows a sequence of events: 'Aucun' (None) at 16h 54, 'Papeterie Trois-Rivières inc. (Fédéré avec)' at 16h 54, 'Tâche fédérée avec Papeterie Trois-Rivières inc.: le miroir apparaîtra chez lui au prochain envoi. Ce qui part: nom, description en texte, jour d'échéance, priorité, état, messages et pièces jointes sous le plafond. Ce qui reste ici: les notes internes, les heures, les feuilles de temps.' at 4 sept. 2026, 'Tâche en cours' at 4 sept. 2026, 'En attente' at 4 sept. 2026, 'Tâche en attente' at 4 sept. 2026, '2026-08-28 05:00:00 → 2026-08-23 05:00:00 (Date limite)' at 17 août 2026, 'Aucun → Relevé des processus de facturation (Bloqué par)' at 17 août 2026, 'Aucun → 2026-08-10 05:00:00 (Début planifié)' at 17 août 2026, and 'En cours → En attente (Statut)' at 17 août 2026.

Their side: a closed project, assigned to the person they chose

What comes back

Sharing is only worth it if the other end can answer

A task state, flipped

"Waiting on you" on your side reads "to do" on theirs. When they finish, it returns to you in progress rather than closing.

A read receipt on a deliverable

Who read it, and when. A new version voids it on both sides: a receipt is about content, not about a title.

A topic proposed to your agenda

It arrives for review, and enters neither the PDF nor the email until you accept it.

The conversation, both ways

With its attachments under the ceiling you set, under the right person's name.

A target set aside by the client

The one who is already their customer becomes "do not contact" on your side, with the reason.

What never travels

- Your internal notes
- Your timesheet lines, amounts and rates
- A meeting transcript
- The state of your review passes
- Any message marked 🔒
- Your credentials, your contacts

The delivered document

A report, a policy, a map: seen from outside, the same object

One version replaces another

At your partner's, the new one takes the old one's place, files included. Nothing from the previous one lingers.

The recipient decides who may receive it

Only peers tied to that contact are offered. With no recipient, none are.

A large file stays with you

Above the ceiling, the delivery arrives with its title and version, and says so.



Before

"Sending you v4 again, let me know you got it." Three weeks later, nobody knows who is reading which version.



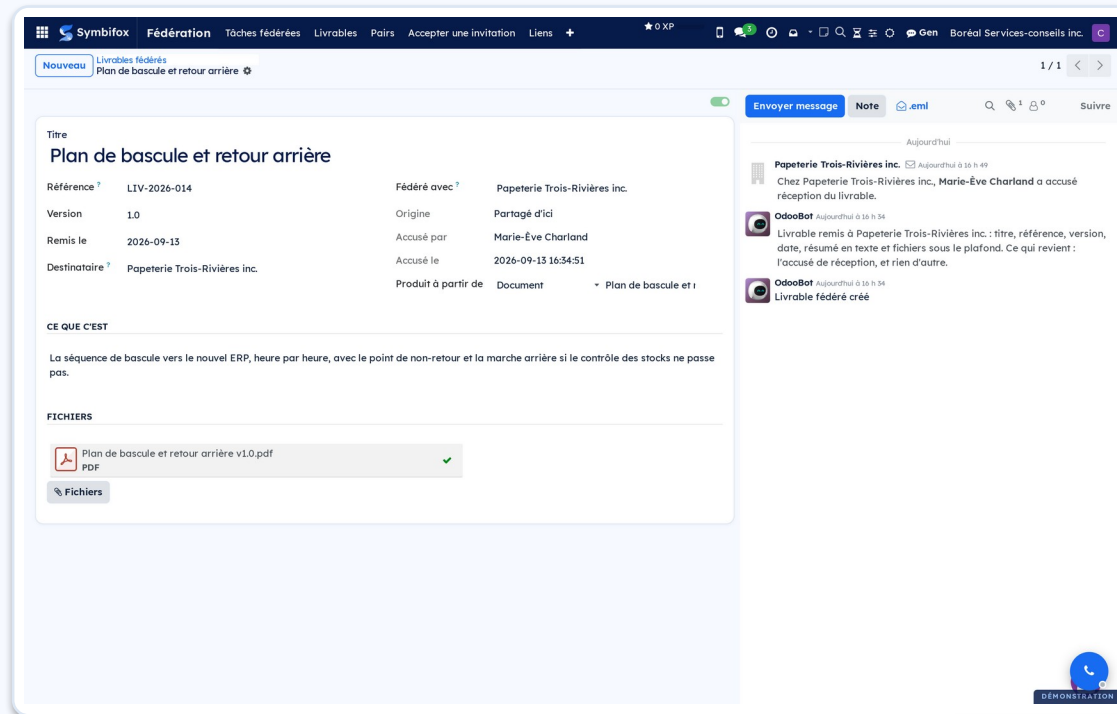
With Federation

v4 replaces v3 on their side, the v3 receipt drops, and you see who read v4 and when.

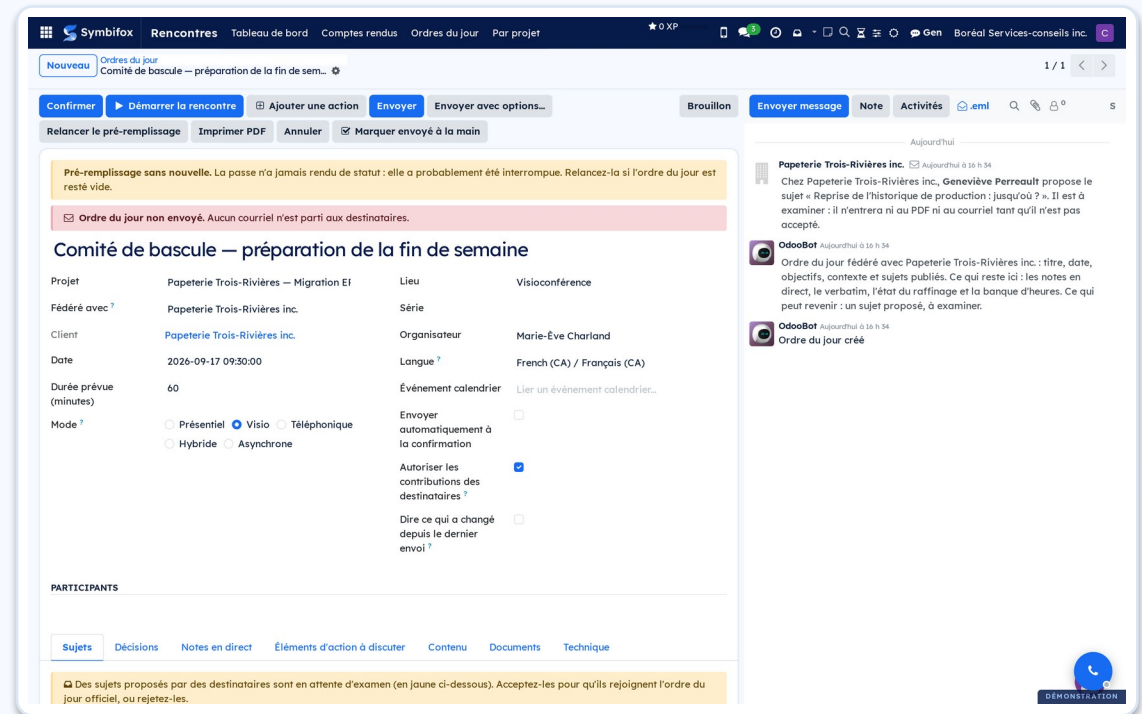
When the delivery comes from a distributed document, the receipt carries over to its distribution.

The return, on screen

A share with no return is just a send



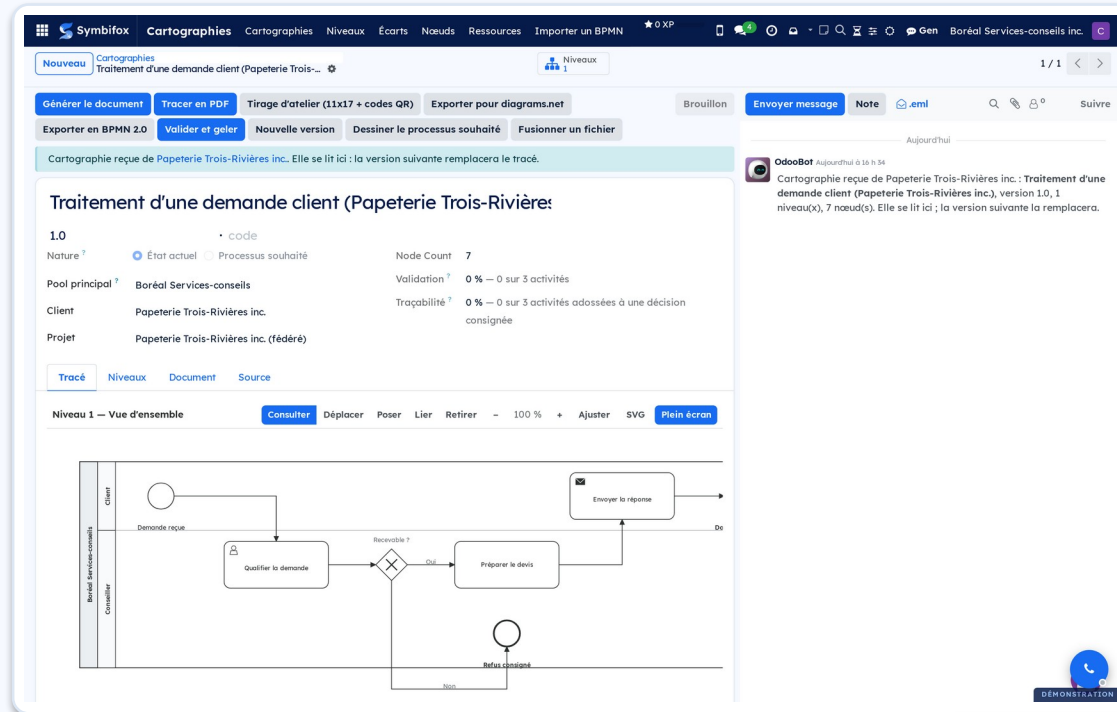
The read receipt names who read it, and when



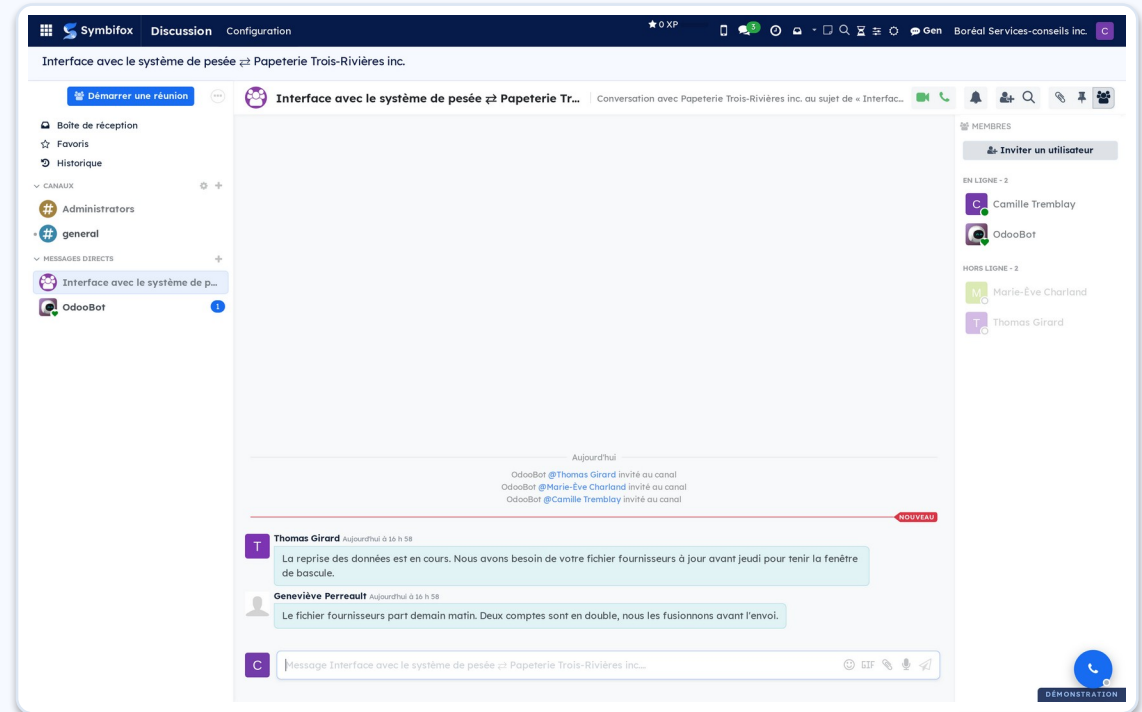
A topic proposed by the partner, waiting for your review

More than tasks

A process map crosses whole, the conversation follows the object



A map received stays a real map: levels, lanes, drawing, PDF



One channel per shared object, backed by the record that counts

The schedule and the statement



Two things we used to send as PDFs, out of date the next day

Échéancier Échéancier Échéanciers autonomes Importer

Nouveau Échéanciers autonomes
Offre de service — déploiement en trois lots (Pap...

Ouvrir l'échéancier

Échéancier reçu de Papeterie Trois-Rivières inc.. Il se lit ici : le prochain changement de l'émetteur le remplacera, et il ne se publie pas au portail.

Nom
Offre de service — déploiement en trois lots (Papeterie Trois-Rivières inc.)

Cliant Papeterie Trois-Rivières inc. Début 2026-09-11
Projet cité ? Papeterie Trois-Rivières inc. (fédéré) Fin 2026-12-23
Responsable Marie-Ève Charland Société Boréal Services-conseils inc.
Publié au portail ?

Lignes Notes Partage

Couloir	Ligne	Responsable	Début	Fin	Jalon	%	Statut
Lot 1	Lot 1 — cadrage et reprise des données	Équipe projet	2026-09-11	2026-10-09		100	Terminé
Lot 1	Devis accepté		2026-10-10	2026-10-10		0	À venir
Lot 2	Lot 2 — paramétrage et intégrations	Équipe projet	2026-10-12	2026-11-18		45	En cours
Lot 2	Lot 2 — reprise des documents	Archiviste	2026-10-24	2026-11-25		20	En cours
Lot 3	Lot 3 — formation et mise en service	Formation	2026-11-27	2026-12-21		0	À venir
Lot 3	Mise en service		2026-12-23	2026-12-23		0	À venir

Fédération Tâches fédérées Livrables Pairs Accepter une invitation Liens

Nouveau Livrables fédérés
Relevé des heures, Papeterie Trois-Rivières — Migration ERP, du 2026-06-01 au 2026-09-04

Envoyer message Note .eml

Titre
Relevé des heures, Papeterie Trois-Rivières — Migration EI

Référence ? FDT-2-20260601-20260904 Fédéré avec ? Papeterie Trois-Rivières inc.
Version 1.0 Origine Partagé d'ici
Remis le 2026-09-14 Accusé par Marie-Ève Charland
Destinataire ? Papeterie Trois-Rivières inc. Accusé le 2026-09-14 06:38:50
Produit à partir de Projet Papeterie Trois-Riv

CE QUE C'EST

39 ligne(s), 80,00 h, du 2026-06-01 au 2026-09-04, regroupées par tâche. Le relevé dit combien de temps, jamais combien d'argent.

FICHIERS

- Releve-heures-2-2026-06-01-au-2026-09-04.csv CSV
- Releve-heures-2-2026-06-01-au-2026-09-04.pdf PDF

Fichiers

Papeterie Trois-Rivières inc. Aujourd'hui à 06 h 38
Chez Papeterie Trois-Rivières inc., Marie-Ève Charland a accusé réception du livrable.

OdooBot Aujourd'hui à 06 h 38
Livrable remis à Papeterie Trois-Rivières inc. : titre, référence, version, date, résumé en texte et fichiers sous le plafond. Ce qui revient : l'accusé de réception, et rien d'autre.

OdooBot Aujourd'hui à 06 h 38
Livrable fédéré créé

The schedule at the partner's: what moves on your side moves on theirs

A period's statement, delivered as a deliverable, and read

Prospecting done for the client



They see where each target stands, and set aside the one already theirs

Suivi de démarchage, manufacturiers de la Mauricie (Papeterie Trois-Rivières inc.)

Suivi reçu de Papeterie Trois-Rivières inc. Il se lit ici et se rafraîchit chaque jour. Pour qu'une cible ne soit pas contactée, ouvrez-la et utilisez Écarter: l'agence le recevra.

Suivi
Démarchage, manufacturiers de la Mauricie (Papeterie Tr

Client mandant ? Papeterie Trois-Rivières inc.

État de la campagne En cours

Début 2026-08-17

Fin prévue

Rafraîchi le 2026-09-14 07:02:25

Ont répondu 6

Écartées 1

Cibles 10

Jointes 7

Cible	Personne-ress...	Étape	Touches	Dernière touche	Prochain...	A répo...	Écartée ...
Cartonnages Batiscan		Non retenue	1	2026-08-19 15:05:00			
Emballages Bécancour		Rendez-vous ...	2	2026-09-10 13:30:00			
Ferronnerie Champlain		À contacter	0		2026-08-17		
Fonderie Grand-Mère		En discussion	2	2026-09-02 12:20:00			
Meubles Louiseville		Contactée	2	2026-08-26 09:30:00	2026-08-26		
Plastiques Cap-de-la-Madeleine		Contactée	1	2026-08-20 11:00:00			
Sclerie Saint-Boniface		À contacter	0				
Textiles Yamachiche		À contacter	0		2026-08-17		
Traitement de surface Maskinon...		En discussion	2	2026-09-08 10:00:00			
Usinage Nicolet		Convertie	1	2026-08-18 09:40:00			

The report received: targets, their stage and touches, with no person by default

Suivi de démarchage, manufacturiers de la Mauricie

Relire la campagne et renvoyer

Suivi
Démarchage, manufacturiers de la Mauricie

Campagne ? Campagne de démarchage Manufacturiers de la Mauricie

Client mandant ? Papeterie Trois-Rivières inc.

Fédéré avec ? Papeterie Trois-Rivières inc.

Inclure les personnes-ressources ?

Cibles 10

Jointes 7

État de la campagne En cours

Début 2026-08-17

Fin prévue

Rafraîchi le 2026-09-14 07:01:57

Ont répondu 6

Écartées 1

Cible	Personne-ress...	Étape	Touches	Dernière touche	Prochain...	A répo...	Écartée ...
Cartonnages Batiscan		Non retenue	1	2026-08-19 15:05:00			
Emballages Bécancour		Rendez-vous ...	2	2026-09-10 13:30:00			
Ferronnerie Champlain		À contacter	0		2026-08-17		
Fonderie Grand-Mère		En discussion	2	2026-09-02 12:20:00			
Meubles Louiseville		Contactée	2	2026-08-26 09:30:00	2026-08-26		
Plastiques Cap-de-la-Madeleine		Contactée	1	2026-08-20 11:00:00			
Sclerie Saint-Boniface		À contacter	0				
Textiles Yamachiche		À contacter	0		2026-08-17		
Traitement de surface Maskinon...		En discussion	2	2026-09-08 10:00:00			
Usinage Nicolet		Convertie	1	2026-08-18 09:40:00			

Papeterie Trois-Rivières inc. Aujourd'hui à 06 h 46
Chez Papeterie Trois-Rivières inc., la cible Sclerie Saint-Boniface a été écartée : Déjà notre client depuis 2024. Elle est passée à « ne pas contacter ».

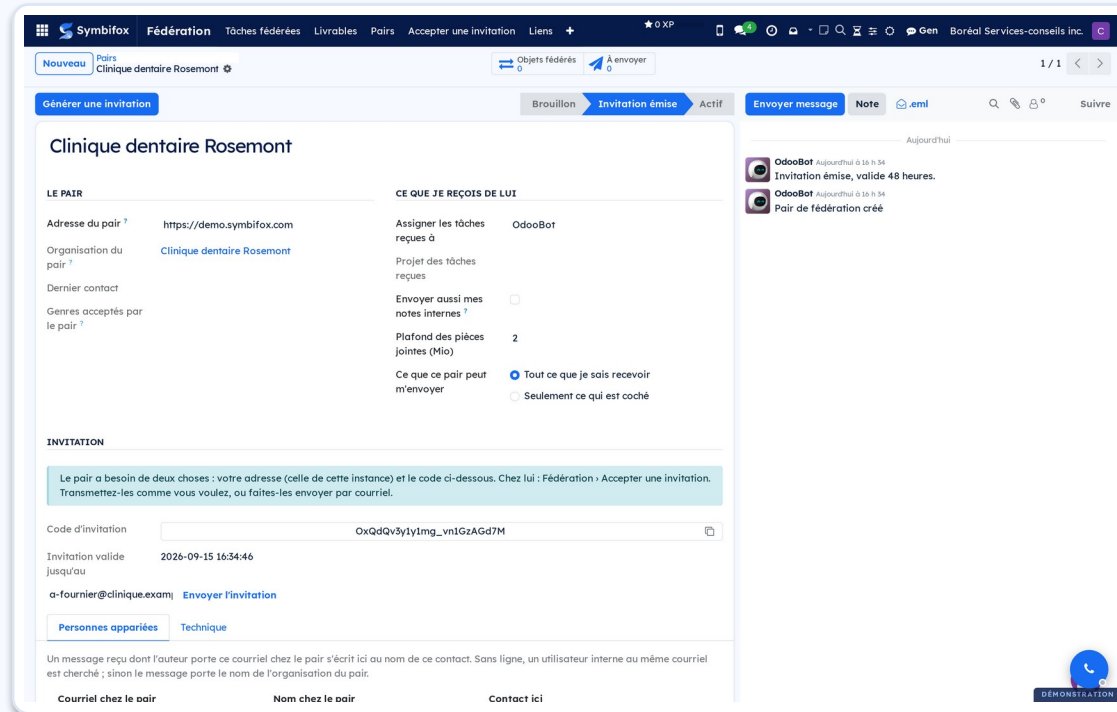
OdooBot Aujourd'hui à 06 h 38
Suivi de démarchage fédéré avec Papeterie Trois-Rivières inc. : les cibles, leur étape et leurs touches datées, sans aucune personne-ressource ni coordonnée. Il se rafraîchit chaque jour.

OdooBot Aujourd'hui à 06 h 38
Suivi de démarchage fédéré créé

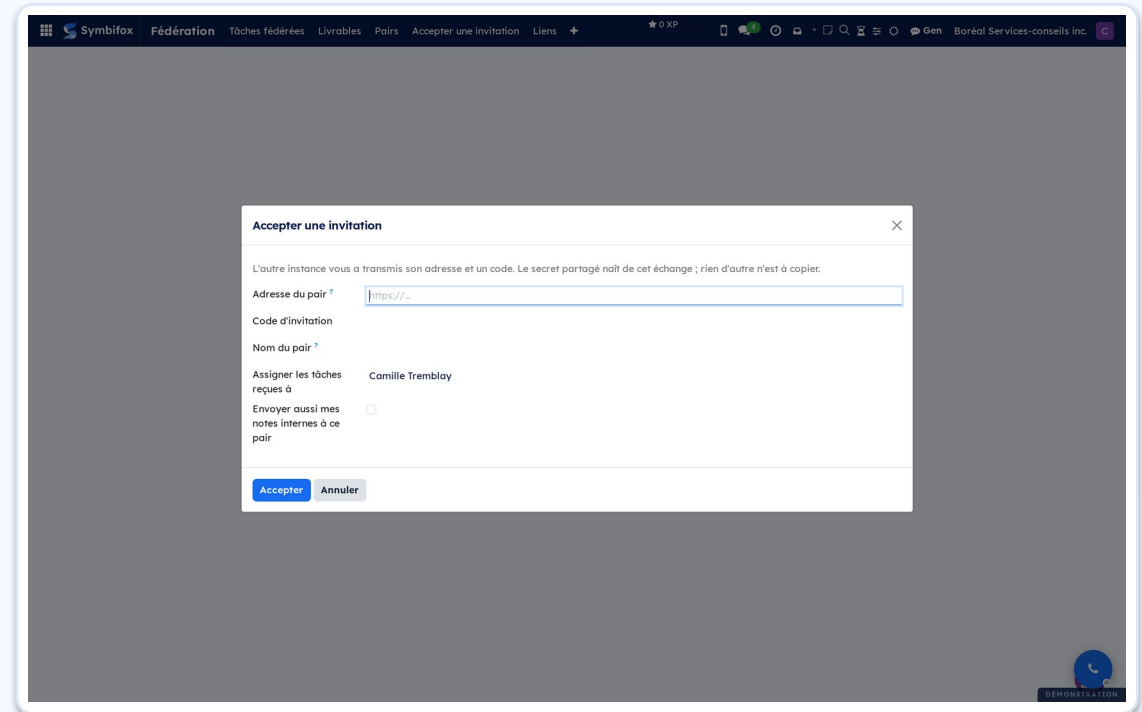
A target set aside at the client's becomes "do not contact" at the agency

Linking two instances

A single-use code, and nobody exchanges a password



Your side: the invitation, passed along however you like or emailed



Their side: the address and the code, and the link is live

What protects the exchange

A secret born of the pairing, every message signed, every peer bounded

By role

Administrator

The only one who pairs, suspends or reactivates a peer, and sets what it may send.

Manager

Shares and withdraws objects, wherever a peer is named.

User

Reads the federated objects in their scope, like any other.

Built-in protections

Every message is signed

Bounded timestamp, identifier refused on a second pass, signature over the whole body.

You decide what a peer may send you

Everything you can receive, or only what you tick, peer by peer.

The recipient frames what leaves

A deliverable offers only the peers of the firm it is addressed to.

Nothing arrives as markup

Bodies are reduced to text on the way out and re-escaped on the way in.

Complements your Odoo



Native sharing opens a door at your place; federation carries the object to theirs

What Odoo already does

- A portal for your customers
- Project sharing with editing
- Chatter discussions
- Attachments on a record

What Federation adds

- The object lives in THEIR Odoo
- Whatever moves comes back on its own
- Eight kinds, not just the task
- Consent set peer by peer
- A queue that replays after an outage
- Nothing is deleted, everything archives

An open portal is not a visited portal

Native sharing asks the other side to come to you. They rarely do. Federation puts the object where they already work, in the tool they open in the morning.

What runs without you

A queue, a retry, and a clean-up



1

The replayed send

A peer that does not answer is retried on a growing delay, for two weeks.

2

Order kept

One queue per object: nothing arrives ahead of what had to come first.

3

The archived mirror

Withdrawing a share archives the mirror at the peer. Nothing is ever deleted.

4

The flagged return

Whatever comes back lands in the inbox of the people concerned.

5

Announced kinds

Each instance tells the other what it can receive, so nothing is sent blind.

6

Payload clean-up

What was sent, and what was abandoned, does not keep its files forever.

What you gain

1

One entry, once

The deadline exists once, and the version that follows arrives on its own.

2

An answer that returns

The state, the receipt, the proposed topic: you stop chasing to find out.

3

Everyone in their own tool

Nobody has an account to open elsewhere, or a password to remember.

4

A scope you set

What leaves, to whom, and what each peer is allowed to send you.

5

Nothing lost on the way

A queue that replays, archiving that deletes nothing, a trace of every send.

Link your Symbifox to your partner's.

Shall we talk?

Les services de consultation Blue Fox, Inc. ·
symbifox.com



symbifox.com | bonjour@symbifox.com

